



LEGACY GIVING

Leave a Legacy of Land Preservation

As you look to the future, consider making a planned gift to the Land Trust of North Alabama. While ensuring the legacy of preserved land in North Alabama, almost all planned gifts have tax benefits to you and little or no impact on your current standard of living.

OPTIONS TO CONSIDER...

Transfer your mandatory IRA Distribution directly to the Land Trust of North Alabama. Are you 73 years or older? If so, you may be facing a mandatory minimum IRA distribution. You can transfer your distribution directly to the Land Trust as a donation to avoid having those funds included in your taxable income.

Identify the Land Trust as a beneficiary in your will or trust. You can name the Land Trust as a beneficiary to receive your land or a portion of your assets upon your death.

Preserve YOUR Land. Do you have a family farm or property that is significant to you or that has high conservation value? Would you like to ensure that it is available for future generations to enjoy? There are a number of options to help you achieve these goals, including outright land donation, life estate, or conservation easement.

If you have established a Donor Advised Fund, please consider directing a donation to the Land Trust of North Alabama.

If you'd like to talk with us about legacy giving opportunities, please contact Hallie Porter, Development Director, at 256-534-5263 or hallie@landtrustnal.org.

**As with all financial decisions including charitable donations please talk to your attorney or financial advisor for the most accurate and up-to-date information.*

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